

FREQUENTLY ASKED QUESTIONS

There is no waiting period. You can enroll in the Plan at any time.

To enroll in the Plan, you must complete the Yeshiva University Basic Plan Enrollment Form, a Salary Reduction Agreement Form and a Beneficiary Designation Form. You may obtain these forms from your YU Benefits office or online at <https://www.yu.edu/hr/benefits/forms>.

To help you meet your investment goals, the Plan offers you a range of options. You can select a mix of investment options that best suits your goals, time horizon, and risk tolerance. The many investment options available through the Plan include conservative options and their performance, as well as planning tools to help you choose an appropriate mix, are available online at Fidelity NetBenefits® by visiting www.netbenefits.com/yeshiva. Additionally, you may speak with or meet with a Fidelity Retirement Planner on site, at a variety of campus locations.

We encourage you to take an active role in the Yeshiva University Retirement Plan and choose investment options that best